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• ADMITTED IN OHIO AND PENNSYLVANIA ONLY

May 17, 2022

Via ECF Filing

Hon. James L. Garrity, Jr.
US Bankruptcy Court
One Bowling Green
New York, NY 10004-1408

Re: Genever Holdings LLC - Case No. 20-12411-JLG
Status letter – May 24, 2022 Status conference/Disclosure Statement Hearing

Dear Judge Garrity:

Please accept this status letter relating to pending matters in the Chapter 11 case. I am in the process of reformulating the proposed plan of reorganization for all counsel's review to address the objections based on, *inter alia*, the inclusion of new provisions for same type of *pro rata* treatment to all allowed claims irrespective of the different classes. I hope to have a new draft for counsel's consideration by week's end, and recognize that the concept is still under review.

I also note that the intervening Chapter 11 filing by Miles Kwok has not changed the focus or direction of this case. It is also my understanding, however, that, among other things, there is a motion to dismiss his Chapter 11 which is scheduled to be heard on May 25, and May 26, 2022 in Connecticut.

The Sales Officer's efforts to market the Residence continue. In fact, Sotheby's has arranged a broker's preview today with the Sales Officer with the goal of generating more interest in the unit.

Administratively, the Debtor is current with its operating reports, and the parties have consented to adjournment of all matters scheduled for next week to a convenient date to the Court prior to June 24, 2022, if possible.

Respectfully yours,



Kevin J. Nash

cc: Richard Morrissey, Esq. (Via ECF and email)
Francis Lawall, Esq. (Via ECF and email)
Hon. Melanie Cyganowski (Ret.) (Via ECF and email)
Peter Friedman, Esq. (Via ECF and email)
Aaron Mitchel, Esq. (Via ECF and email)

****Memorandum Endorsed Order**

The adjournment request herein is granted. The hearing on the Debtors' claim objections is adjourned from May 24, 2022 to **June 21, 2022 at 10:00 a.m. (ET)**.

On or before **June 14, 2022 at 4:00 p.m. (ET)**, the Debtor shall file (with two single-sided copies sent to Chambers) a status letter.

Dated: May 18, 2022
New York, New York

/s/ James L. Garrity, Jr.
Honorable James L. Garrity, Jr.
United States Bankruptcy Judge